



80 Carby St, Westwood, MA 02090 Tel (781) 326-1770 Fax (781) 326-0676 www.HaleReservation.org

2012

Hale Reservation Financial Aid Packet

Dear Friends:

Thank you for inquiring about the Financial Aid Program at Hale Reservation. We have established a fund to help families with the cost of tuition for our programs. It is our intent to make adequate financial arrangements so your family can share the Hale experience. The program is open to all families of any race, color, religion, or socioeconomic background.

Where Does The Money Come From?

Hale's financial aid money comes from Hale Reservation Funds and annual gifts from individuals and corporations. It is expected that the family will pay a part of the tuition, which is within their means.

The Application Process

Applications are submitted anonymously to our Financial Aid Committee. The group allocates tuition discounts to families based on need. The Committee is made up of current Hale staff and members of the Board of Directors. Their work can be very challenging and painstaking. They attempt to meet reasonable requests with the limited funds that are available. It is expected that the family will pay a part of the tuition. It is regrettable, but the committee may not be able to meet all the requests for assistance. **Application Form is due by March 31, 2012.**

The Membership Director and/or the Camp Director are the only people who see your application with your name attached to it. The Directors submit the applications without identifying the individual applicants' names on the forms. You will be contacted regarding the status of your application by April 15, 2012.

- Applications for financial aid will not be considered **until all bills from previous years are paid.**
- Once Financial Aid decisions have been made, recipients may pay with a payment plan.
- A registration form for HDC or Family Membership program must also be filled out and received with the request.

We realize that this application process is lengthy and involved. Hale Reservation invests a lot of time and effort into all of our families and campers and we truly appreciate your time and investment in your children and family. Please write or call if you have any questions. The office is open Monday – Friday, 9:00 a.m. – 5:00 p.m. Thank you for your time.

Sincerely,

Shannon Obey
Membership Beach Director
sobey@HaleReservation.org

James Reinhold
Camp Director
jreinhold@HaleReservation.org



2012

Hale Day Camp Financial Aid Application

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Hale Reservation should receive the completed application by March 31. The information you supply will be kept confidential. It is important that you supply all the information requested. If information is missing, the application may be delayed or rejected as a result.

Camper Name: _____

Complete this section if applying for financial aid at Hale Day Camp	
Date of Birth: _____	Grade in Fall of 2012 _____
Camper lives with: _____	
Camper is registered for: Session 1 _____ Session 2 _____ Session 3 _____ Session 4 _____ Session 5 _____	

Adult 1 Name: <i>(primary guardian of camper)</i> _____		Phone: _____
Address: _____		
Occupation: _____	Position: _____	Phone: _____
Employer: _____	Business Address: _____	
Dates employed: _____	<i>If Adult 1 is currently unemployed, please provide the most recent position, employer, city, and dates of employment above</i>	

Adult 2 Name: _____		Phone: _____
Address: _____		
Occupation: _____	Position: _____	Phone: _____
Employer: _____	Business Address: _____	
Dates employed: _____	<i>If Adult 2 is currently unemployed, please provide the most recent position, employer, city, and dates of employment above</i>	

Adult 1 yearly work income *before deductions for taxes and social security*: _____

Adult 2 yearly work income *before deductions for taxes and social security*: _____

Adult 1 yearly income from any other sources *before deductions*:
Including rent from tenants, interest, dividends, royalties, gifts, etc. _____

Adult 2 yearly income from any other sources *before deductions*: _____

If adults are separated, does one pay child support? ____ yes ____ no

If yes, please explain who pays and how much is paid per year: _____

Home of adult 1 or both adults is: ____ house ____ apartment Home is: ____ owned ____ rented

Monthly payment or rent on home: _____ Market value of home owned: _____

Mortgage on home: _____ Cars/trucks _____ Other loans: _____
(brand, model, year)

If parents live apart:

Home of adult 2 is: ____ house ____ apartment Home is: ____ owned ____ rented

Monthly payment or rent on home: _____ Market value of home owned: _____

Mortgage on home: _____ Cars/trucks _____ other loans: _____
(brand, model, year)

Other assets owned by Adults or dependents and their value. Include stocks, cash value of insurance, and property not named above such as land, vehicles, boats, and buildings:

Dependents (include campers):

1. _____
Name Age School Amount of school tuition you pay

2. _____
Name Age School Amount of school tuition you pay

3. _____
Name Age School Amount of school tuition you pay

4. _____
Name Age School Amount of school tuition you pay

Please supply as much additional information as possible to provide a complete picture of your family's finances and why it is that you will benefit from the camp experience. Given the number of applicants and the limits of the Financial Aid Fund, the Committee appreciates applications that are clear. We encourage you to use the back of this sheet or a separate sheet of paper.

Financial Request:

If I really stretch, I can pay: \$ _____

Therefore, my financial aid request is: \$ _____

This makes the total tuition of: \$ _____ (*must equal tuition for programs enrolled in.*)

We must have a registration packet filled out for your camper before we can process this request.

____ I have started to make spaced payments towards my share of tuition.

Signature: _____ Date: _____
(Adult 1/Primary Guardian for Camper)

Printed Name of Adult: _____

We will notify you of the Committee's decisions by April 15, 2012. If you decide you to cancel, all fee's paid are refundable.